

## AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> KING ENERGY GENERATION INC.						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 30			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 30			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> Php 4,329,305,198						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. ROSALINDA A. VERGARA FILIPINO 30 FROST STREET, FILINVEST 2 BATASAN HILLS, QUEZON CITY, 2ND DISTRICT, NCR, 1126	COMMON	30,000	3,000,000.00	0.118%	3,000,000.00	101-596-430-000
	<b>TOTAL</b>	<b>30,000</b>	<b>3,000,000.00</b>			
9. JOHN H. BANTOG FILIPINO BRGY. TULAY NA PAT-PAT, IBAAN, BATANGAS	COMMON	20,000	2,000,000.00	0.078%	2,000,000.00	236-282-726-000
	<b>TOTAL</b>	<b>20,000</b>	<b>2,000,000.00</b>			
10. FELIX E. SANTINOR FILIPINO BRGY. LAPU-LAPU, IBAAN, BATANGAS	COMMON	20,000	2,000,000.00	0.078%	2,000,000.00	236-282-840-000
	<b>TOTAL</b>	<b>20,000</b>	<b>2,000,000.00</b>			
11. MA. ASUNCION S. MAGPANTAY FILIPINO SAN ANDRES, ALAMINOS, LAGUNA	COMMON	20,000	2,000,000.00	0.078%	2,000,000.00	909-691-481-000
	<b>TOTAL</b>	<b>20,000</b>	<b>2,000,000.00</b>			
12. LILIA T. CHAN FILIPINO BRGY. TULAY NA PAT-PAT, IBAAN, BATANGAS	COMMON	10,000	1,000,000.00	0.039%	1,000,000.00	306-289-346-000
	<b>TOTAL</b>	<b>10,000</b>	<b>1,000,000.00</b>			
13. TERESITA G. CENIZA FILIPINO BRGY. LAPU-LAPU, IBAAN, BATANGAS	COMMON	10,000	1,000,000.00	0.039%	1,000,000.00	245-891-165-000
	<b>TOTAL</b>	<b>10,000</b>	<b>1,000,000.00</b>			
14. REMEFLOR D. CENIZA FILIPINO BRGY. TULAY NA PAT-PAT, IBAAN, BATANGAS	COMMON	10,000	1,000,000.00	0.039%	1,000,000.00	306-288-748-000
	<b>TOTAL</b>	<b>10,000</b>	<b>1,000,000.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>12,000,000.00</b>	<b>0.4690%</b>	<b>12,000,000.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTN Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

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<b>CORPORATE NAME:</b>		<b>KING ENERGY GENERATION INC.</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>30</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>30</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>		<b>Php 4,329,305,198</b>				
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. JAIME R. HILA FILIPINO BRGY. TULAY NA PAT-PAT, IBAAN, BATANGAS	COMMON	1,000	100,000.00	0.004%	100,000.00	250-464-899-000
	<b>TOTAL</b>	<b>1,000</b>	<b>100,000.00</b>			
16. ANTONIO P. DALUCAPAS FILIPINO BRGY. TULAY NA PAT-PAT, IBAAN, BATANGAS	COMMON	10,000	1,000,000.00	0.039%	1,000,000.00	453-010-266-000
	<b>TOTAL</b>	<b>10,000</b>	<b>1,000,000.00</b>			
17. PAULINO A. AGBU FILIPINO BLK 17 LOT 22 PHASE 1-B VILLA TRINITAS SUBD. BUGO CAGAYAN DE ORO CITY	COMMON	6,000	600,000.00	0.024%	600,000.00	252-578-743-000
	<b>TOTAL</b>	<b>6,000</b>	<b>600,000.00</b>			
18. ESRA PRIME CORP. DOMESTIC CORPORATION METRO REI BUSINESS PARK SAN JOSE BATANGAS RD, IBAAN, PALINDAN, BATANGAS	COMMON	20,000	2,000,000.00	0.078%	2,000,000.00	602-133-733-000
	<b>TOTAL</b>	<b>20,000</b>	<b>2,000,000.00</b>			
19. ENGR. GILBERT J. RODRIGUEZ FILIPINO PROMISELAND SUBD., TAGOLOAN, MISAMIS ORIENTAL	COMMON	1,000	100,000.00	0.004%	100,000.00	257-629-167-000
	<b>TOTAL</b>	<b>1,000</b>	<b>100,000.00</b>			
20. ERIKA JEAN A. SALVAME M.D. FILIPINO TULAY NA PATPAT, IBAAN, BATANGAS, REGION IV-A (CALABARZON), 4230	COMMON	1,000	100,000.00	0.004%	100,000.00	293-447-491-000
	<b>TOTAL</b>	<b>1,000</b>	<b>100,000.00</b>			
21. OTHER ALL FILIPINO REMAINING TEN (10) STOCKHOLDERS	COMMON	58,000	5,800,000.00	0.228%	5,800,000.00	
	<b>TOTAL</b>	<b>58,000</b>	<b>5,800,000.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>2,550,000,000.00</b>	<b>100%</b>	<b>2,550,000,000.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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<b>CORPORATE NAME: KING ENERGY GENERATION INC.</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	15,206,600.00		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		218,000	0.85%
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	N/A	N/A	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	B S P	I C
<b>TYPE OF LICENSE/REGN.</b>	N/A	N/A	N/A
<b>DATE ISSUED:</b>	N/A	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	N/A	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
PhP 925,000	6	54	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY