



In the matter of:

KING ENERGY GENERATION INC.
 (Registrant)

SEC-MSRD Order No. 101
 Series of 2024

Registration of Common Shares
 (Initial Direct Public Offering)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf **KING ENERGY GENERATION INC.** (the "Company"), the Commission En Banc on 26 September 2024 favorably considered the same for the registration of **Thirty Million (30,000,000) common shares**, with a par value of PhP100.00 per share, at an Offer Price of One Hundred Twenty-Three Pesos and Ninety-Eight Centavos (PhP123.98), broken down as follows:

Primary Offering	up to 4,500,000 common shares	At an initial public offering price of up to ₱123.98 per share
Issued and Outstanding Shares <i>(Not included in the Offer)</i>	25,500,000 common shares	With par value of ₱100.00 per share
TOTAL	30,000,000 common shares	


In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 26 September 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 13 November 2024.


ATTY. OLIVER O. LEONARDO
 Director